



### Investment Objective & Strategy<sup>#</sup>

The investment strategy for Alchemy Leaders of Tomorrow (“the Fund”) seeks to generate long term capital appreciation by investing in companies showing best traits of adaptability to the new economic normal, driven by innovation & ingenuity. The Fund shall invest in (i) Listed Indian equities, (ii) Private Investment in Public Equity (“PIPES”) on listed Indian equities, and (iii) IPO opportunities.

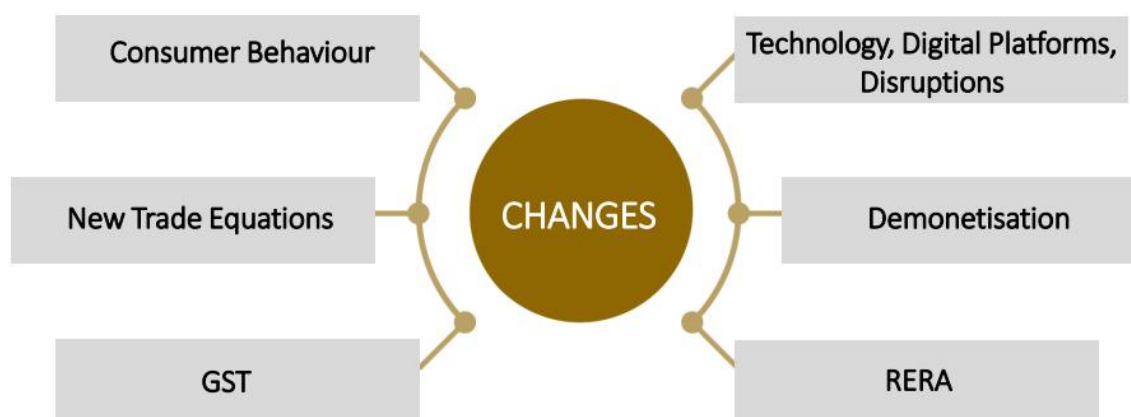
### Investment Philosophy

Alchemy’s Investment Philosophy is “Growth at Reasonable Price” which is rooted in the premise that India is a high growth economy and the best way to play this is to identify and invest in companies best equipped to take advantage of emerging domestic and global opportunities.

### Quality Companies Adapt and Demonstrate Several Traits



### Several Disruptions in Current Business Environment



\*A Scheme of **Alchemy Alternative Investment Trust**, registered with Securities and Exchange Board of India (SEBI) as a Category III – Alternative Investment Fund vide registration number IN/AIF3/17-18/0381

<sup>#</sup> The fund objectives are merely a target and there are no assurances that it would be achieved. This is not complete information on the strategy. Kindly refer the Private Placement Memorandum and its amendments for detailed information.

## Portfolio Holdings

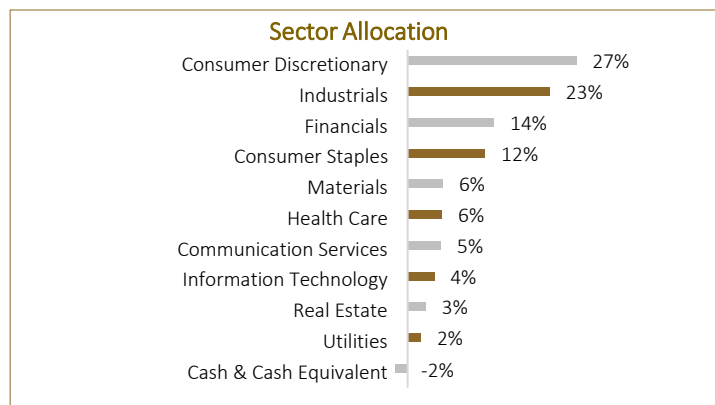
Company	GICS Sector	Weight (%)**	Market Cap (INR Crs)
Dixon Technologies India Ltd	Consumer Discretionary	9.3%	99,101
KDDL Ltd	Consumer Discretionary	6.0%	3,208
Trent Ltd	Consumer Discretionary	5.5%	183,876
ABB India Ltd	Industrials	5.5%	117,026
Info Edge India Ltd	Communication Services	5.4%	91,609
United Spirits Ltd	Consumer Staples	5.4%	113,750
Multi Commodity Exchange of India Ltd	Financials	5.2%	31,252
Interglobe Aviation Ltd	Industrials	4.8%	202,861
Hindustan Aeronautics Ltd	Industrials	4.8%	300,140
Mahindra and Mahindra Ltd	Consumer Discretionary	3.6%	364,205
REC Ltd	Financials	3.6%	110,622
BSE Ltd	Financials	3.4%	86,086
Varun Beverages Ltd	Consumer Staples	3.2%	176,652
Solar Industries India Ltd	Materials	3.0%	119,194
Aurobindo Pharma Ltd	Health Care	3.0%	71,386
DLF Ltd	Real Estate	2.9%	166,910
Oracle Financial Services Software Ltd	Information Technology	2.7%	75,758
Hitachi Energy India Ltd	Industrials	2.7%	64,759
Clean Science And Technology Ltd	Materials	2.7%	12,484
Avenue Supermarts Ltd	Consumer Staples	2.6%	273,301
Indian Hotels Company Ltd	Consumer Discretionary	2.5%	112,124
Max Healthcare Institute Ltd	Health Care	2.5%	106,761
Va Tech Wabag Ltd	Utilities	2.2%	7,992
Latent View Analytics Ltd	Industrials	2.1%	8,119
Action Construction Equipment Ltd	Industrials	2.1%	13,915
Housing and Urban Development Corporation Ltd	Financials	1.7%	44,734
Netweb Technologies India Ltd	Information Technology	1.6%	7,996
Piccadily Agro Industries Ltd - CCD	Consumer Staples	1.3%	4,981
Schneider Electric Infrastructure Ltd	Industrials	0.8%	13,760
Cash & Cash Equivalents*		-2.0%	
<b>Total</b>		<b>100%</b>	

Data as on 30 April 2025

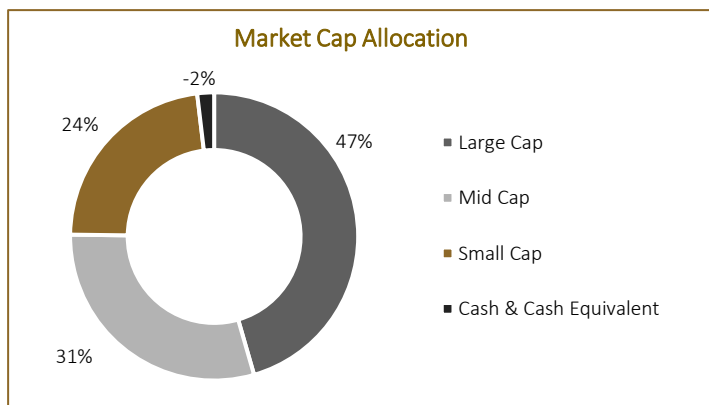
\* Cash & Cash Equivalents is negative due to tax provisions, actual cash is 3.6% of the portfolio value.

\*\*Weight (%) = Exposure at Market Value / Net Asset Value of the fund..

All the above companies are listed public companies and their financial information are available on the websites of the stock exchange at <https://www.bseindia.com> or <https://www.nseindia.com>



Source– Bloomberg | Data as on 30 April 2025



Source– AMFI | Data as on 30 April 2025

## Fund Asset under Management and Performance

Returns	AUM as on 30 Apr 2025 (in Crs)	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	Since Inception
Post Fees, Expenses and Taxes	654	2.4%	0.1%	-8.0%	4.3%	14.1%	28.4%	14.0%
Post Fees, Expenses and Pre Taxes		2.7%	0.4%	-8.1%	6.7%	15.8%	31.3%	15.8%
BSE 500 (%)		3.2%	2.0%	-3.1%	4.5%	13.7%	22.2%	12.2%

Note: Inception Date – 3 Jan 2018 | All data as on 30 April 2025

Consolidated Returns are calculated using unitization method. The Consolidated Returns may vary with investors' returns depending on the class/series investor have subscribed into. | Past performance is not indicative of the future performance. Returns less than 1 Year: Absolute, greater than 1 Year: CAGR. | Performance Data for CRISIL AIF Index – Category III is available till March 2024 . Please refer to the Category III AIF benchmarking report issued by CRISIL provided separately with this document.

## Fund Key Terms<sup>#</sup>

Scheme Name	Alchemy Leaders of Tomorrow		
Investment Manager	Alchemy Capital Management Pvt Ltd.		
Investment Horizon	3 to 5 yrs.		
Underlying Asset Class	Listed equities, QIP's and IPO Opportunities		
Initial Contribution	Minimum Rs 1 Cr		
Redemption Windows	Fortnightly (i.e. 1st and 16th day of every calendar month)		
Exit Charges	Up to 12 months from the date of each allotment – 1%. Thereafter NIL		
Risk Appetite	High Risk		
Fund Managers	Hiren Ved (Fund Manager), Himani Shah (Co-Fund Manager)		
Subscription Period	Fortnightly (i.e. 1st and 16th day of every calendar month)		
Eligible Investors	Resident Indians, NRI, Accredited Investors, HNI, Hindu Undivided Family (HUF), Banks, Bodies Corporate, Partnership Firm and Trusts		
Fee Plan Option I Management Fee Plan	Investment Amount	Regular Plan (Per annum)	Direct Plan (Per annum)
	1 Cr to Less than 5 Cr	2.50%	1.50%
	5 Cr to Less than 10 Cr	2.25%	1.25%
	more than or equal to 10 Cr	2.00%	1.00%
Performance Fees: Nil			
Fee Plan Option II Performance Fee Plan	Investment Amount	Regular Plan (Per annum)	Direct Plan (Per annum)
	1 Cr to Less than 5 Cr	1.50%	1.00%
	5 Cr to Less than 10 Cr	1.25%	0.75%
	more than or equal to 10 Cr	1.00%	0.50%
Performance Fees: 15% of returns charged at the end of financial year or at the time of redemption, whichever is earlier, with the hurdle rate of 10%, including High Water Mark provisions.			

<sup>#</sup>These are not the complete terms; please refer the Private Placement Memorandum and its amendments for complete details.

## General Risk Factors

- All products / investment approach attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement/ Offer Documents (includes Private Placement Memorandum and Contribution Agreement) carefully before investing.

## General Disclaimers

- The information and opinions contained in this report/ presentation have been obtained from sources believed to be reliable, but no representation or warranty, express or implied, is made that such information is accurate or complete.
- Information and opinions contained in the report/ presentation are disseminated for the information of authorized recipients only and are not to be relied upon as advisory or authoritative or taken in substitution for the exercise of due diligence and judgement by any recipient.
- The information and opinions are not, and should not be construed as, an offer or solicitation to buy or sell any securities or make any investments.
- Nothing contained herein, including past performance, shall constitute any representation or warranty as to future performance.
- The client is solely responsible for consulting his/her/its own independent advisors as to the legal, tax, accounting and related matters concerning investments and nothing in this document or in any communication shall constitutes such advice.
- The client is expected to understand the risk factors associated with investment & act on the information solely on his/her/its own risk. As a condition for providing this information, the client agrees that Alchemy Capital Management Pvt. Ltd., its Group or affiliates makes no representation and shall have no liability in any way arising to them or any other entity for any loss or damage, direct or indirect, arising from the use of this information.
- This document and its contents are proprietary information of Alchemy Capital Management Pvt. Ltd and may not be reproduced or otherwise disseminated in whole or in part without the written consent.
- The information and opinions contained in this document may contain “forward-looking statements”, which can be identified by the use of forward-looking terminology such as “may”, “will”, “seek”, “should”, “expect”, “anticipate”, “project”, “estimate”, “intend”, “continue” or “believe” or the negatives thereof or other variations thereon or comparable terminology. Due to various risks and uncertainties, including those set forth under the Disclosure Document/Offer Documents, actual events or results or the actual performance may differ materially from those reflected or contemplated in such forward-looking statements.

## Regulatory Disclosures

- All clients have an option to invest in the above products / investment approach directly, without intermediation of persons engaged in distribution services.
- This document, its contents, especially the Performance related information, is not verified by SEBI or any regulator.