

The Way Ahead for the Leaders of Tomorrow



DISRUPTION



ADAPTABILITY



RESILIENCE

Investment Objective & Strategy[#]

The investment strategy for Alchemy Leaders of Tomorrow ("the Fund") seeks to generate long term capital appreciation by investing in companies showing best traits of adaptability to the new economic normal, driven by innovation & ingenuity. The Fund shall invest in (i) Listed Indian equities, (ii) Private Investment in Public Equity ("PIPEs") on listed Indian equities, and (iii) IPO opportunities.

Investment Philosophy

Alchemy's Investment Philosophy is "Growth at Reasonable Price" which is rooted in the premise that India is a high growth economy and the best way to play this is to identify and invest in companies best equipped to take advantage of emerging domestic and global opportunities.

Quality Companies Adapt and Demonstrate Several Traits

Vision & First Mover

Spot opportunities early and be the first in under-served markets

Digitally Savvy, Tech Adaptability

Ability to understand and adopt to new technologies

Accountability & Dependability

Adopt best in class management practices with transparency and consistency

Strategic & Critical Thinking

Identify trends early, invest and position ahead of the curve

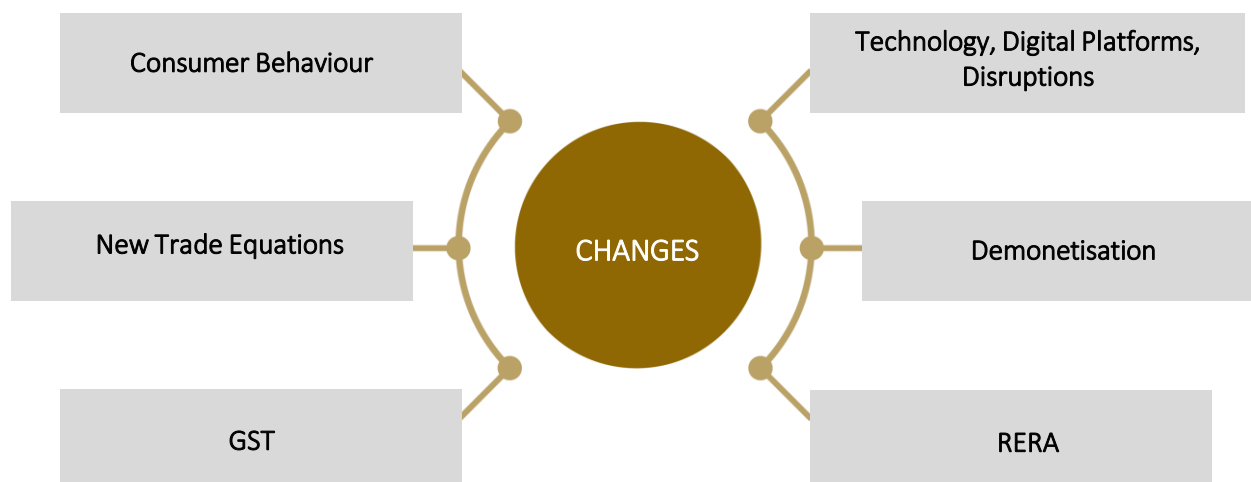
Build Defensible MOATS

Focus on R&D and innovation

Influential

Set the business, social, environmental and governance agenda

Several Disruptions in Current Business Environment



*A Scheme of Alchemy Alternative Investment Trust, registered with Securities and Exchange Board of India (SEBI) as a Category III – Alternative Investment Fund vide registration number IN/AIF3/17-18/0381.

[#] The fund objectives are merely a target and there are no assurances that it would be achieved. This is not complete information on the strategy. Kindly refer the Private Placement Memorandum and its amendments for detailed information.

Portfolio Holdings

Company	GICS Sector	Weight (%)**	Market Cap (INR Crs)
Dixon Technologies India Ltd	Consumer Discretionary	8.2%	98,770
Multi Commodity Exchange Of India Ltd	Financials	5.8%	39,758
Avalon Technologies Ltd	Information Technology	5.8%	6,732
KDDL Ltd	Consumer Discretionary	5.5%	3,284
Hindustan Aeronautics Ltd	Industrials	5.2%	317,434
One 97 Communications Ltd	Financials	5.0%	71,773
Interglobe Aviation Ltd	Industrials	4.6%	216,263
BSE Ltd	Financials	4.3%	83,097
Trent Ltd	Consumer Discretionary	4.3%	166,279
Mahindra & Mahindra Ltd	Consumer Discretionary	4.2%	426,157
Netweb Technologies India Ltd	Information Technology	4.1%	20,670
Motilal Oswal Financial Services Ltd	Financials	3.9%	53,662
DLF Ltd	Real Estate	3.8%	176,490
Indian Hotels Company Ltd	Consumer Discretionary	3.0%	102,530
Clean Science And Technology Ltd	Materials	2.8%	11,675
ABB India Ltd	Industrials	2.8%	109,838
Schneider Electric Infrastructure Ltd	Industrials	2.8%	19,621
Va Tech Wabag Ltd	Utilities	2.7%	8,934
Solar Industries India Ltd	Materials	2.7%	120,587
Glenmark Pharmaceuticals Ltd	Health Care	2.7%	55,105
Reliance Industries Ltd	Energy	2.6%	1,845,884
Max Healthcare Institute Ltd	Health Care	2.5%	108,375
Latent View Analytics Ltd	Industrials	2.5%	8,439
Hitachi Energy India Ltd	Industrials	2.4%	80,235
Varun Beverages Ltd	Consumer Staples	2.4%	150,058
Eris Lifesciences Ltd	Health Care	2.2%	21,602
Care Ratings Ltd	Financials	1.7%	4,573
Piccadily Agro Industries Ltd	Consumer Staples	1.2%	6,240
Shilchar Technologies Ltd	Information Technology	1.2%	5,036
Cash & Cash Equivalents*		-2.9%	
Total		100%	

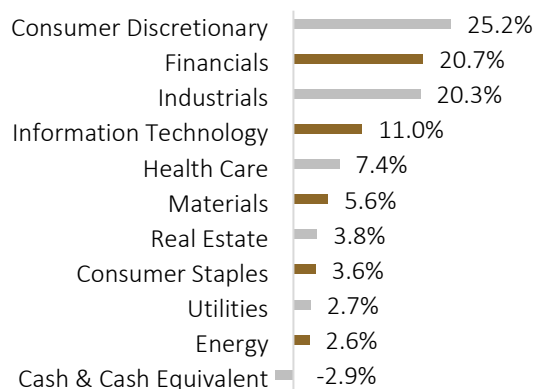
Data as on 30 September 2025

* Cash & Cash Equivalents is negative due to tax provisions, actual cash is 2.1% of the portfolio value.

**Weight (%) = Exposure at Market Value / Net Asset Value of the fund..

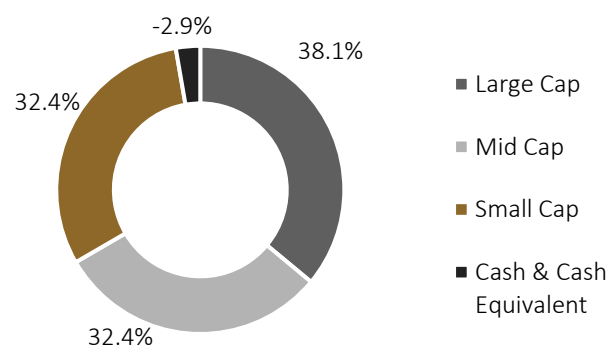
All the above companies are listed public companies and their financial information are available on the websites of the stock exchange at <https://www.bseindia.com> or <https://www.nseindia.com>

Sector Allocation



Source: Bloomberg | Data as on 30 September 2025

Market Cap Allocation



Source: AMFI | Data as on 30 September 2025

Fund Asset under Management and Performance

Returns	AUM as on 30 September 2025 (in Crs)	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	Since Inception
Post Fees, Expenses and Taxes	734	0.9%	-6.0%	4.5%	-9.8%	15.1%	22.5%	13.5%
Post Fees, Expenses and Pre Taxes		1.0%	-6.3%	5.2%	-9.8%	16.9%	25.0%	15.2%
BSE 500 (%)		1.2%	-3.6%	6.4%	-6.6%	14.7%	19.2%	12.0%

Note: Inception Date – 3 Jan 2018 | All data as on 30 September 2025

Consolidated Returns are calculated using unitization method. The Consolidated Returns may vary with investors' returns depending on the class/series investor have subscribed into. | Past performance is not indicative of the future performance. Returns less than 1 Year: Absolute, greater than 1 Year: CAGR. | Performance Data for CRISIL AIF Index – Category III is available till September 2024. Please refer to the Category III AIF benchmarking report issued by CRISIL provided separately with this document.

Fund Key Terms#

Scheme Name	Alchemy Leaders of Tomorrow	
Investment Manager	Alchemy Capital Management Pvt Ltd.	
Investment Horizon	3 to 5 yrs.	
Underlying Asset Class	Listed equities, QIP's and IPO Opportunities	
Initial Contribution	Minimum Rs 1 Cr	
Redemption Windows	Fortnightly (i.e. 1st and 16th day of every calendar month)	
Exit Charges	Up to 12 months from the date of each allotment – 1%. Thereafter NIL	
Risk Appetite	High Risk	
Fund Managers	Hiren Ved (Fund Manager), Himani Shah (Co-Fund Manager)	
Subscription Period	Fortnightly (i.e. 1st and 16th day of every calendar month)	
Eligible Investors	Resident Indians, NRI, Accredited Investors, HNI, Hindu Undivided Family (HUF), Banks, Bodies Corporate, Partnership Firm and Trusts	
Fee Plan Option I Management Fee Plan^	Investment Amount	Regular Plan (Per annum)
	1 Cr to Less than 5 Cr	2.50%
	5 Cr to Less than 10 Cr	2.25%
	more than or equal to 10 Cr	2.00%
Performance Fees: Nil		
Fee Plan Option II Performance Fee Plan^	Investment Amount	Regular Plan (Per annum)
	1 Cr to Less than 5 Cr	1.50%
	5 Cr to Less than 10 Cr	1.25%
	more than or equal to 10 Cr	1.00%
Performance Fees: 15% of returns charged at the end of financial year or at the time of redemption, whichever is earlier, with the hurdle rate of 10%, including High Water Mark provisions.		

#These are not the complete terms; please refer the Private Placement Memorandum and its amendments for complete details.

^All clients have an option to invest in the fund under Direct Plan.

Disclaimer

General Risk Factors

- All products / investment approaches attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement/ Offer Documents (includes Private Placement Memorandum and Contribution Agreement) carefully before investing.

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