



ALCHEMY SELECT STOCK (SS)

Prized by all. Reserved for a select few.

Alchemy Select Stock is one of the Portfolio Management Services products managed by M/s Alchemy Capital Management Pvt. Ltd., a SEBI registered Portfolio Manager.

WHY ALCHEMY SELECT STOCK?



Non-Model,
Bespoke Portfolio



Track Record of
More Than 15 Years



Combination of top-down
and bottom-up investment
approach



Highly Concentrated
Portfolio of
8-14 Stocks

ALCHEMY'S INVESTMENT PHILOSOPHY



Robust Financial Metrics

We like businesses which address large and growing external opportunities, have a competitive advantage in effectively exploiting those opportunities and have a scalable business model with higher-than-average Return on Capital Employed (ROCE) over the investment horizon.



Strong Growth Fundamentals

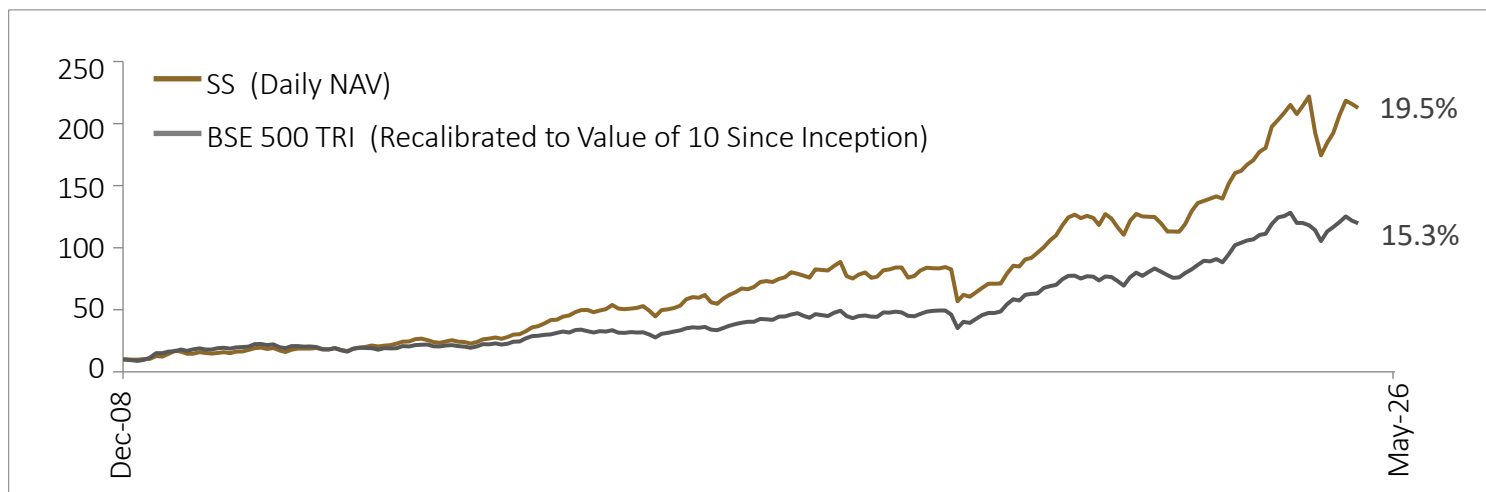
While growth companies form the core of our portfolio, we also tactically invest in deep value opportunities and special situations that may appear due to and during market cycles.



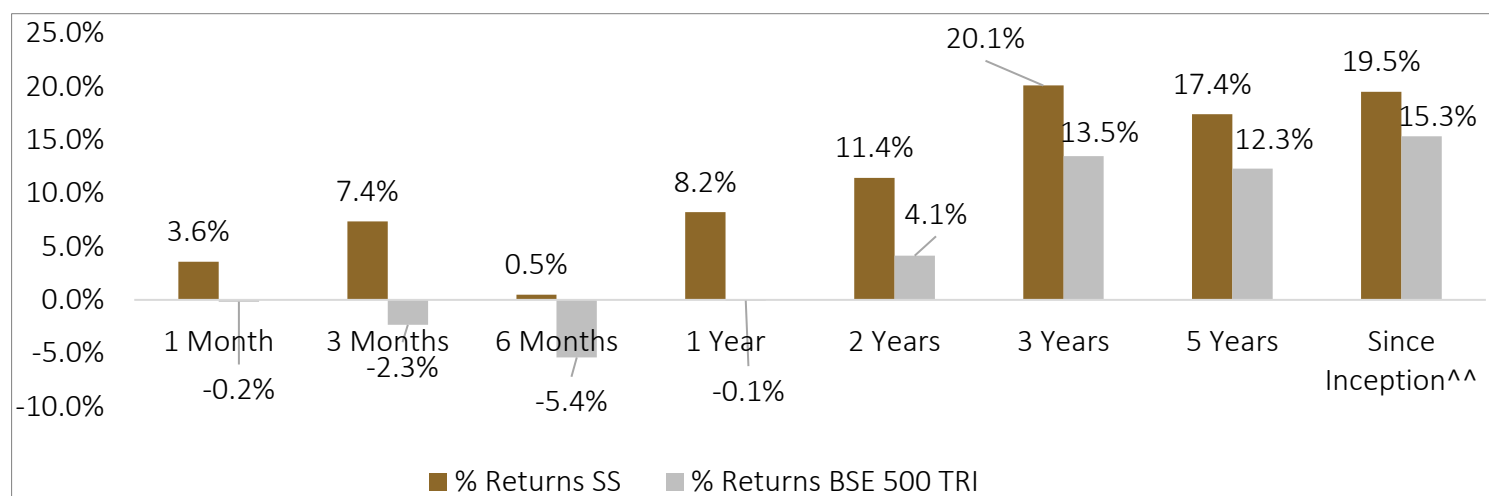
Exceptional Management Teams

We believe that management teams are key to business success. We look for managements which have aggression, are aligned to business outcomes while simultaneously having respect for governance and capital allocation.

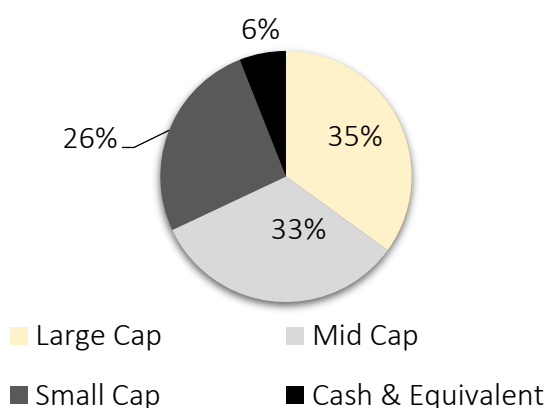
NAV BASED PERFORMANCE#



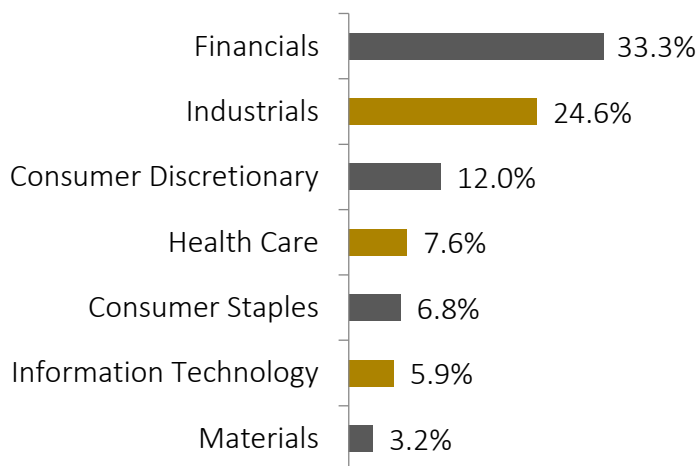
PERIODIC RETURNS#



MARKET CAP ALLOCATION**



GICS SECTOR ALLOCATION (%) †



[^]Inception Date: Dec 19, 2008 | All data as on May 31, 2026

[#] Performance related information provided herein is not verified by SEBI | Returns are net of fees, expenses & taxes (if applicable). Returns less than 365 days: Absolute, greater than 365 days: CAGR (Computed using TWRR method). Past performance is not indicative of future performance. The above performance figures are aggregate of all discretionary clients; the investor's actual portfolio may differ. Please refer the below link for viewing Performance relative to other portfolio managers : <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>

Source: **AMFI Source: †Bloomberg, except for Dynamic Technologies which is classified under industrials instead of Consumer Discretionary based on Alchemy's investment thesis. | The sectors mentioned here may or may not form part of Client's portfolio.

TOP HOLDINGS^{^^^}

Top 10 Stocks by Weight	% Weight
Multi Commodity Exchange of India Ltd	10.3%
One 97 Communications Ltd	7.0%
Hitachi Energy India Ltd	6.2%
Bajaj Finance Ltd	5.8%
Eternal Ltd	4.9%
Divis Laboratories Ltd	4.7%
CarTrade Tech Ltd	4.4%
Cholamandalam Investment and Finance Company Ltd	3.6%
United Spirits Ltd	3.4%
Bharat Electronics Ltd	3.2%

RATIO ANALYSIS

Parameter	Alchemy Select Stock (Since Inception)*	BSE 500 TRI (Since Inception)*
Std. Dev.	15.5%	17.5%
Sharpe	0.7	0.4
Beta	0.8	1.0

KEY FUND TERMS^{##}

Investment Objective^{**}

To generate long-term returns by investing in equities and equity related instruments, across all market capitalizations

Philosophy^{**}

The philosophy behind growth investing is based on the assumption that India is a high growth economy with a strong entrepreneurial culture. Our endeavour is to identify and invest in growth companies through a combination of top-down and bottom up fundamental research to enable long term wealth creation. A typical Portfolio generally consists of between 8-14 stocks across sectors. We may construct such concentrated portfolios as per the clients need and understanding.

Strategy^{**}

Invest in companies across the market capitalization range, which have high growth potential and potential to deliver long-term capital appreciation.

Fund Manager

Hiren Ved

Description of types of securities

Equity

Investment horizon

3 to 5 Years

Risk associated with Product/Investment approach^{^^}:

High Risk

Allocation of Portfolio across types of securities

Upto 100% in equity(cash portion may be deployed in liquid funds/ debt securities).

Allocation across Market Cap

Since portfolio is concentrated, focus is more on stock selection than on market cap allocation.

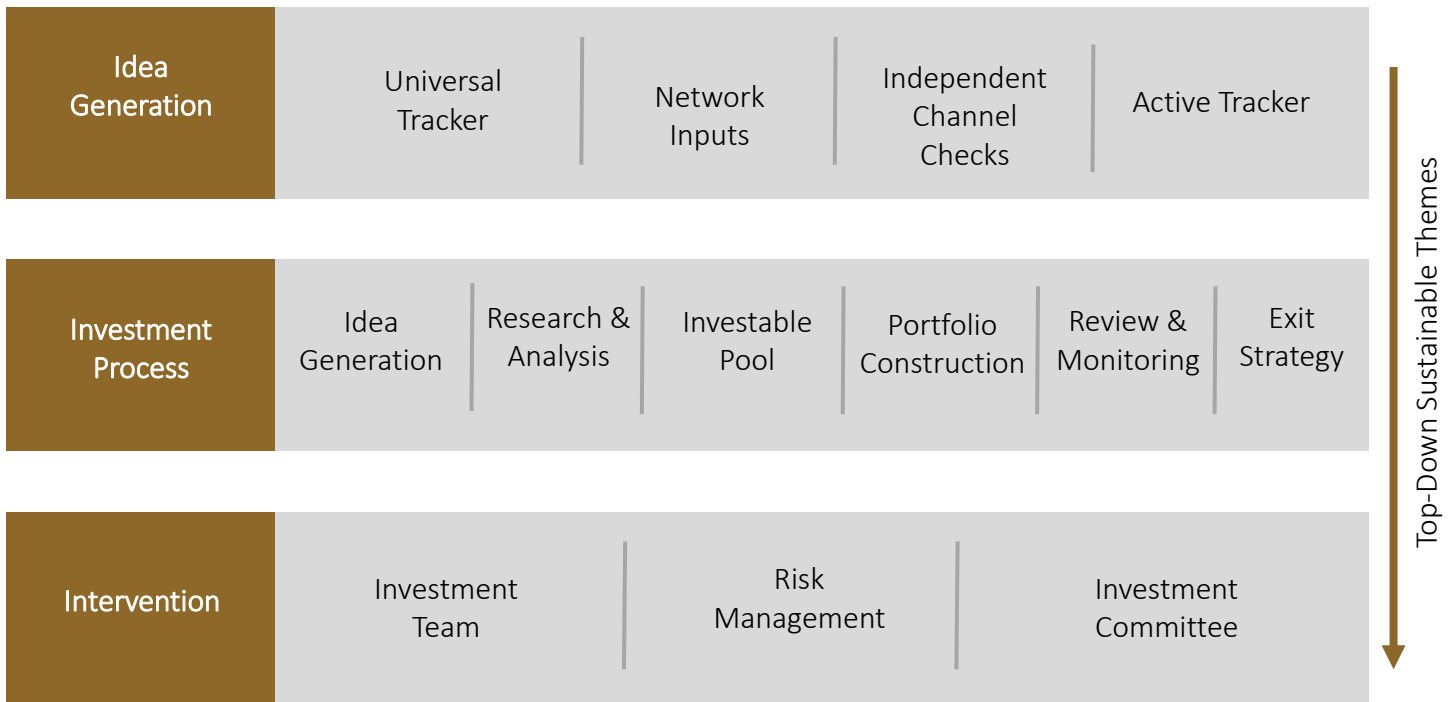
All data as on May 31, 2026 | ^{^^^}The stocks mentioned here may or may not form part of Client's portfolio.

^{*}Inception Date: Dec 19, 2008 | ^{**}The investment objectives, strategy and allocation are indicative and there are no assurances that it will be achieved. Investors are advised to take independent tax, legal, risk, financial and other professional advice.

^{^^}All product/ investment approaches attract various kinds of risks.

^{##}These are not the complete terms, please read the relevant Disclosure Document <https://www.alchemycapital.com/disclaimer-disclosure.aspx>

3 I MATRIX: IDEA, INVESTMENT, INTERVENTION



WHY ALCHEMY CAPITAL MANAGEMENT?



Disclaimer: Investments in securities market are subject to market risks. Please read all offer documents carefully before investing. To read complete disclaimer please visit: <https://www.alchemycapital.com/disclaimer-disclosure.aspx>

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