



WHY ALCHEMY SELECT SATELLITE?



ALCHEMY CAPITAL MANAGEMENT

ALCHEMY SELECT SATELLITE* - PRODUCT HIGHLIGHTS#

- Objective**: To generate long term risk adjusted returns.
- Philosophy & Strategy**: A High-Risk High Return oriented strategy which aims at generating long term alpha consistently by investing in Multicap portfolio with GARP being the investment philosophy.
- Description of types of securities: Equity
- Risk associated with Product/Investment approach^^: High Risk
- Basis of selection of types of Securities as part of the Product/ Investment Approach: Equity stocks are chosen for investment based on following factors: The company fundamentals, as reflected in reported numbers. 1. Investment strategy research regarding various market cycles 2. Risk & Reward ratios 3. Sector Agnostic 4. Multi Cap
- Allocation of Portfolio across types of securities: Upto 100% in equity (cash portion may be deployed in liquid funds/ debt securities). Portfolio Construct: A typical Portfolio may generally consist maximum of 20 stocks across sectors..
- Benchmark: BSE 500 TRI
- Basis for choice of benchmark: As per APMI Circular APMI/2022-23/02 dated March 23, 2023
- Indicative Tenure or Investment horizon: 3 to 5 Years
- Fund Manager: Alok Agarwal

^{*}Inception Date: Nov 30, 2023

^{*}These are not the complete terms of the Product. Please read the relevant <u>Disclosure Document</u>/ Client Agreement.

^{.**} The investment objectives, strategy and allocation are indicative and there are no assurances that it will be achieved. Investors are advised to take independent tax, legal, risk, financial and other professional advice.

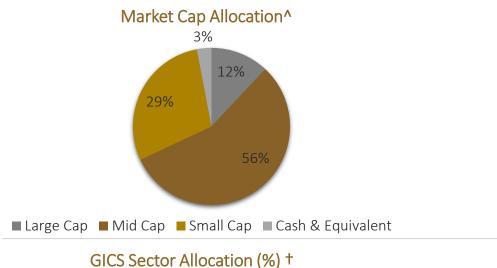
^{^^}All product/investment approach attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement carefully before investing.



PERFORMANCE HIGHLIGHTS



PORTFOLIO PERFORMANCE COMPOSITION & ANALYSIS*

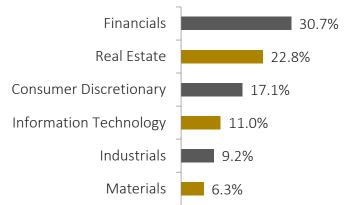


Periodic Performance#

Period	Alchemy Select Satellite	BSE 500 TRI
1 Month	11.7%	3.2%
3 Months	6.5%	2.2%
6 Months	-11.3%	-2.8%
1 Year	-11.5%	5.7%
Since Inception^^	6.4%	16.4%

Top Holdings

Top 10 Stocks by Weight	% Weight
Kaynes Technology India Ltd	11.0%
Sobha Ltd	10.0%
Hitachi Energy India Ltd	9.2%
Prestige Estates Projects Ltd	8.7%
Dixon Technologies India Ltd	8.6%
BSE Ltd	8.4%
Multi Commodity Exchange of India Ltd	7.6%
Central Depository Services India Ltd	7.5%
SRF Ltd	6.3%
TVS Motor Company Ltd	4.6%



^{*}All data as on April 30, 2025 | ^^Inception Date: Nov 30, 2023

Performance related information provided herein is not verified by SEBI.

#Returns are net of fees, expenses & taxes (if applicable). #Returns less than 365 days: Absolute, greater than 365 days: CAGR (Computed using TWRR method). #Past Performance is not indicative of future performance. #The above performance figures are aggregate of all discretionary clients; the investor's actual portfolio may differ.

[^] Source - AMFI | † Source :Bloomberg | The stocks mentioned here may or may not form part of Client's portfolio







Alchemy Capital Management is one of the pioneers in providing bespoke Portfolio Management Services in India. The company is registered with the Securities and Exchange Board of India (SEBI) as a Portfolio Manager and based out of Mumbai.



One of the few Portfolio
Managers in India to have been
in existence since 2002



Pioneers in bottom-up stock picking skills with a long-term investing approach



With an experienced team of investment professionals at the helm, there is a strong emphasis on Compliance and Risk Management



Managing/advising AUM of USD 1.1 billion*, we have earned the trust of institutional investors, sovereign funds, ultra HNIs and family offices.

*Data as of April 30, 2025



ALCHEMY'S INVESTMENT PHILOSOPHY

- We believe that consistent and superior long term absolute returns can be made across market cycles by investing in growth companies with good management teams.
- We like businesses which address large and growing external opportunities, have a competitive advantage in effectively exploiting those opportunities and have a scalable business model with higher-than-average Return on Capital Employed (ROCE) over the investment horizon.
- We believe that management teams are key to business success. We look for managements which have aggression, are aligned to business outcomes while simultaneously having respect for governance and capital allocation.
- While growth companies form the core of our portfolio, we also tactically invest in deep value opportunities and special situations that may appear due to and during market cycles.

INVESTMENT TEAM





Hiren Ved Director & CIO Experience: 30+ Y

INVESTMENT



Alok Agarwal Head - Quant & Fund Manager Experience: 22 Y



Himani Shah Co-Fund Manager Experience: 20 Y



Mythili Balakrishnan Co-Fund Manager Experience: 22 Y

RESEARCH



Vimal Gohil Research Analyst Experience: 13 Y



Haresh Kapoor Research Analyst Experience: 12 Y



Ruchika Bhatia Research Analyst Experience: 9 Y



Hrushikesh Shah Research Analyst Experience: 1 Y



Deven Ved Co-Fund Manager, Quant Experience: 17 Y



Jagpreet Chhabra VP - Quant Research Analyst Experience: 22 Y



Rishabha Doshi Quant Analyst Experience: 3 Y



Gayathree T V Quant Research Analyst Experience: Fresher



Top-Down Sustainable Themes

3 I MATRIX: IDEA, INVESTMENT, INTERVENTION



Idea Generation	Universal Tracker	Network Inputs	Independent Channel Check	ACTIVE	· Tracker
Investment Process	1464	earch Investable Poo	Portfolio Construction	Review and Monitoring	Exit Strategy
Intervention	Investment Team	Risk Manage	ement I	nvestment Con	nmittee

GENERAL DISCLAIMER



General Risk Factors:

• All products / investment approach attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement/ Offer Documents (includes Private Placement Memorandum and Contribution Agreement) carefully before investing.

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Regulatory Disclosures:

- All clients have an option to invest in the above products / investment approach directly, without intermediation of persons engaged in distribution services.
- This document, its contents, especially the Performance related information, is not verified by SEBI or any regulator.

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