

Alchemy Leaders of Tomorrow, Closed-Ended Fund, Series 3

July 2026

The Way Ahead for the Leaders of Tomorrow



DISRUPTION



ADAPTABILITY



RESILIENCE

Investment Objective & Strategy# : The investment strategy for the Fund seeks to generate long term capital appreciation by investing in such opportunities including investing in (i) listed Indian equities, (ii) IPO opportunities or any other instruments allowed under Applicable Laws. The investment strategy for the Fund will be Market Cap agnostic, investing across the spectrum of large cap, mid cap and small cap stocks. The Fund has been set up for the purpose of investing primarily in listed Indian equities.

Investment Philosophy#: The investment philosophy applicable to the Fund and as adopted by the Investment Manager is characterized by the following:

Growth at Reasonable Price: The Investment Manager investment philosophy is to identify high quality companies with strong growth prospects benefitting from themes such as India's rising discretionary spending, digitalization, global outsourcing, import substitution, improving manufacturing competitiveness and investment. The Investment Manager will selectively invest in companies undergoing special situations. The Fund will comprise of up to 40 portfolio stocks selected via bottom-up process to identify companies with ethical and strong management teams, sound financials and competitive advantage leading to improvement in market position.

Invest for Long Term: The Investment Manager does not currently expect to trade the assets of the Fund in and out of investments to capture short-term volatility. The portfolio composition of the Fund shall be decided solely by the Investment Manager. The portfolio will be a multicap portfolio barring the initial deployment period of three months and the liquidation period at the end of the tenure. It is hereby clarified that the investment concentration exposure shall be computed as per the NAV from time to time.

Foresight for Tomorrow, Today.

What is creating opportunities for Leaders of Tomorrow?

- Disruptive Technology
- Regulation and Deregulation
- Geopolitics
- Global Supply chain realignment
- Demographics
- Changing consumer incomes and behaviour

Who can be winners of tomorrow?

- Understand and integrate technology in their business
- Build a competitive MOAT
- Either shape and/or understand consumer behaviour and serve them best.
- Build a profitable biz model that solves real problems
- Manage risks better.
- Be a good corporate citizen for society at large.

India's Path to Prosperity - Key Structural Trends

Premiumisation
in Consumption



Make in India - Make
for the World

The Rise of
Tech Platforms



Financialisation
of Savings



Energy
Transition



Life Science
& Wellbeing



Food Security and
Agri Productivity



Alchemy Leaders of Tomorrow, Closed Ended Fund, Series 3, is one of the schemes of Alchemy Alternative Investment Trust, registered with Securities and Exchange Board of India (SEBI) as a Category III – Alternative Investment Fund, vide registration number IN/AlF3/17-18/0381. Alchemy Capital Management is registered with the Securities and Exchange Board of India (SEBI) as a Portfolio Manager and appointed as the Investment Manager of the Trust and the Fund.

#These are not the complete terms of the Fund. Please refer the Private Placement Memorandum for complete details. | The investment objectives and strategy are indicative and there are no assurances that it will be achieved. Investors are advised to take independent tax, legal, risk, financial and other professional advice.

Portfolio Holdings

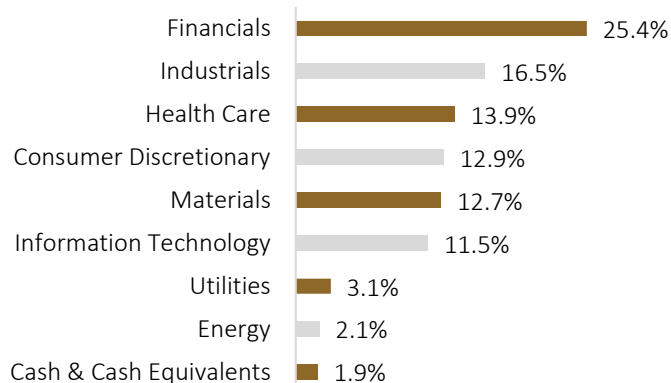
Company	GICS Sector	Weight (%)**	Market Cap (INR Crs)
Nippon Life India Asset Management Ltd	Financials	5.4%	74,286
Solar Industries India Ltd	Materials	5.2%	1,69,180
BSE Ltd	Financials	5.2%	1,57,672
TD Power Systems Ltd	Industrials	4.8%	19,346
Laurus Labs Ltd	Health Care	4.5%	81,918
Fortis Healthcare Ltd	Health Care	4.4%	72,246
Multi Commodity Exchange Of India Ltd	Financials	4.4%	72,346
Cemindia Projects Ltd	Industrials	4.3%	22,310
Cholamandalam Investment And Finance Company Ltd	Financials	4.2%	1,52,596
One 97 Communications Ltd	Financials	3.8%	73,094
Quality Power Electrical Equipments Ltd	Industrials	3.7%	9,475
Netweb Technologies India Ltd	Information Technology	3.5%	25,841
Alkyl Amines Chemicals Ltd	Materials	3.2%	8,763
Dixon Technologies India Ltd	Consumer Discretionary	3.1%	72,814
VA Tech Wabag Ltd	Utilities	3.1%	12,528
Uno Minda Ltd	Consumer Discretionary	3.0%	62,817
Senores Pharmaceuticals Ltd	Health Care	2.8%	6,125
Eternal Ltd	Consumer Discretionary	2.8%	2,55,348
Care Ratings Ltd	Financials	2.4%	4,961
Shilchar Technologies Ltd	Information Technology	2.3%	5,230
Coromandel International Ltd	Materials	2.2%	59,151
Glenmark Pharmaceuticals Ltd	Health Care	2.2%	62,206
Centum Electronics Ltd.	Information Technology	2.1%	5,585
Dynumatic Technologies Ltd	Industrials	2.1%	7,058
Coal India Ltd	Energy	2.1%	2,70,575
Le Travenues Technology Ltd	Consumer Discretionary	2.1%	8,626
Lloyds Metals And Energy Ltd	Materials	2.0%	1,01,909
Titan Company Ltd	Consumer Discretionary	2.0%	3,90,981
Premier Energies Ltd	Information Technology	1.9%	47,710
KPIT Technologies Ltd	Information Technology	1.7%	18,410
Force Motors Ltd	Industrials	1.6%	24,481
Cash & Cash Equivalents		1.9%	
Total		100%	

Data as on 30 June 2026

**Weight (%) = Exposure at Market Value / Net Asset Value of the fund..

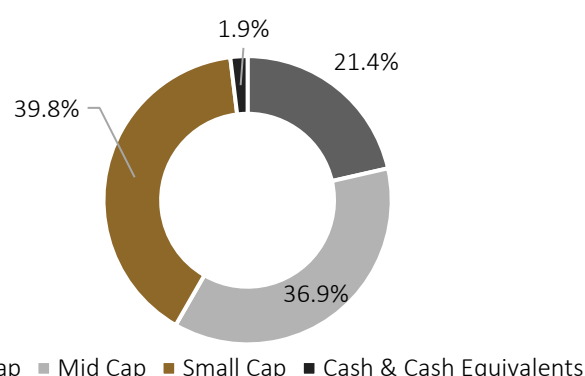
All the above companies are listed public companies and their financial information are available on the websites of the stock exchange at <https://www.bseindia.com> or <https://www.nseindia.com>

Sector Allocation



Source: Bloomberg | Data as on 30 June 2026

Market Cap Allocation



Source: AMFI | Data as on 30 June 2026

Portfolio Performance*

Period	Periodic Returns		BSE 500
	Post Fees, Expenses & Taxes	Post Fees, Expenses & Pre Taxes	
1 Month	3.0%	3.5%	1.5%
3 Months	23.5%	25.9%	11.7%
6 Months	9.9%	12.1%	-4.0%
1 Year	5.9%	8.4%	-2.9%
Since Inception^^	6.8%	9.9%	5.6%

^^Inception Date – 29 March 2025 | All data as on 30 June 2026

*Consolidated Returns are calculated using unitization method. The Consolidated Returns may vary with investors' returns depending on the class/series investor have subscribed into. | Past performance is not indicative of the future performance. Returns less than 1 Year: Absolute. **Performance related information provided herein is not verified by SEBI.** | Performance Data for CRISIL AIF Index – Category III is available till September 2025. Please refer to the Category III AIF benchmarking report issued by CRISIL provided separately with this document.

Key Fund Terms^

Scheme Name	Alchemy Leaders of Tomorrow, Closed Ended Fund, Series 3
Investment Manager	Alchemy Capital Management Pvt. Ltd.
Underlying Asset Class	Listed equities, Preference Shares, Warrants and IPO opportunities
Initial Contribution	Minimum INR 1 Crore
Subscription Period	Fortnightly (i.e. 15th and last day of every calendar month)
Redemption Windows	Fortnightly (i.e. 15th and last day of every calendar month) with a prior notice of 7 days with exit charges.
Exit Charges	Up to 12 months from the date of last tranche payment – 1%; Thereafter NIL
Fund Managers	Hiren Ved (Fund Manager) and Himani Shah (Co-Fund Manager)
Risk Appetite	High Risk
Eligible Investors	Resident Indians, NRI, Accredited Investors, HNI, Hindu Undivided Family (HUF), Banks, Bodies Corporate, Partnership Firm and Trusts

Note: ^These are not the complete terms of the Fund. Please refer the Private Placement Memorandum and its Addendum for complete details.

Disclaimer: Investments in securities market are subject to market risks. Please read all offer documents carefully before investing. Please read the complete disclaimer available at: <https://www.alchemycapital.com/disclaimer-disclosure.aspx>

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