Alchemy Leaders of Tomorrow*

Product Premise — November 2026

ALCHEMY CAPITAL MANAGEMENT

The Way Ahead for the Leaders of Tomorrow

DISRUPTION

ADAPTABILITY

RESILIENCE

Investment Objective & Strategy#

The investment strategy for Alchemy Leaders of Tomorrow ("the Fund") seeks to generate long term capital appreciation by investing in companies showing best traits of adaptability to the new economic normal, driven by innovation & ingenuity. The Fund shall invest in (i) Listed Indian equities, (ii) Private Investment in Public Equity ("PIPES") on listed Indian equities, and (iii) IPO opportunities.

Investment Philosophy

Alchemy's Investment Philosophy is "Growth at Reasonable Price" which is rooted in the premise that India is a high growth economy and the best way to play this is to identify and invest in companies best equipped to take advantage of emerging domestic and global opportunities.

Quality Companies Adapt and Demonstrate Several Traits

Vision & First Mover
Spot opportunities early and be the first in under-served markets

Digitally Savvy, Tech Adaptability
Ability to understand and adopt to new technologies

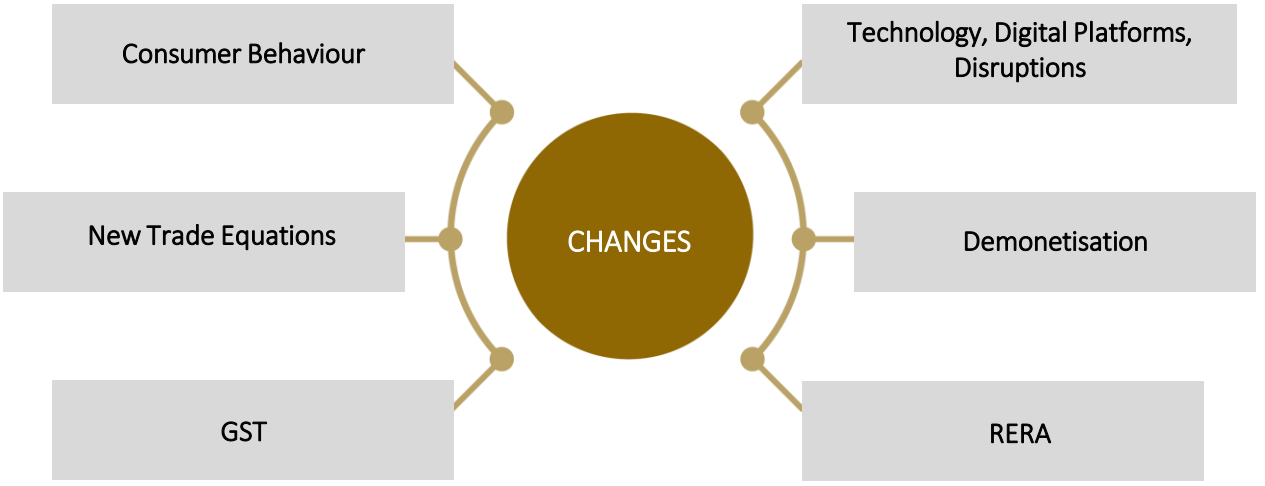
Accountability & Dependability
Adopt best in class management practices with transparency and consistency

Strategic & Critical Thinking
Identify trends early, invest and position ahead of the curve

Build Defensible MOATS
Focus on R&D and innovation

Influential
Set the business, social, environmental and governance agenda

Several Disruptions in Current Business Environment



**A Scheme of Alchemy Alternative Investment Trust, registered with Securities and Exchange Board of India (SEBI) as a Category III – Alternative Investment Fund vide registration number IN/AIF3/17-18/0381.*

 # The fund objectives are merely a target and there are no assurances that it would be achieved. This is not complete information on the strategy. Kindly refer the Private Placement Memorandum and its amendments for detailed information.

Alchemy Leaders of Tomorrow

Portfolio Holdings

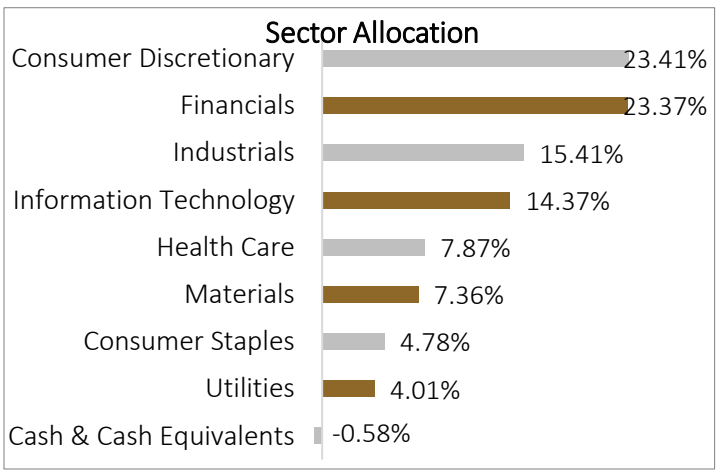
Company	GICS Sector	Weight (%)**	Market Cap (INR Crs)
Avalon Technologies Ltd	Information Technology	6.41%	13,716
Multi Commodity Exchange of India Ltd	Financials	6.38%	81,312
KDDL Ltd	Consumer Discretionary	5.87%	4,605
One 97 Communications Ltd	Financials	5.55%	1,04,984
BSE Ltd	Financials	5.50%	1,43,184
Rubicon Research Ltd	Health Care	5.46%	26,660
Dixon Technologies India Ltd	Consumer Discretionary	4.59%	67,288
Hindustan Aeronautics Ltd	Industrials	4.54%	3,24,603
Solar Industries India Ltd	Materials	4.42%	1,70,121
VA Tech Wabag Ltd	Utilities	4.01%	11,330
Trent Ltd	Consumer Discretionary	3.23%	1,60,892
Netweb Technologies India Ltd	Information Technology	3.16%	24,805
Eternal Ltd	Consumer Discretionary	2.95%	3,31,808
Navin Fluorine International Ltd	Materials	2.94%	44,549
Hitachi Energy India Ltd	Industrials	2.88%	1,21,348
CarTrade Tech Ltd	Consumer Discretionary	2.86%	10,646
Nippon Life India Asset Management Ltd	Financials	2.55%	57,924
Sky Gold And Diamonds Ltd	Consumer Discretionary	2.54%	13,678
Glenmark Pharmaceuticals Ltd	Health Care	2.41%	64,875
Force Motors Ltd	Industrials	2.36%	22,867
ABB India Ltd	Industrials	2.17%	1,35,897
Varun Beverages Ltd	Consumer Staples	2.06%	1,32,594
Blackbuck Ltd	Information Technology	1.92%	10,278
Gillette India Ltd	Consumer Staples	1.85%	23,061
Dynamatic Technologies Ltd	Industrials	1.82%	7,878
Care Ratings Ltd	Financials	1.73%	4,996
Cholamandalam Investment& Finance Company Ltd	Financials	1.66%	1,35,536
Central Mine Planning & Design Institute Ltd	Industrials	1.64%	12,742
Shilchar Technologies Ltd	Information Technology	1.49%	4,091
KPIT Technologies Ltd	Information Technology	1.39%	14,536
Ather Energy Ltd	Consumer Discretionary	1.37%	69,693
Piccadily Agro Industries Ltd	Consumer Staples	0.87%	5,504
Cash & Cash Equivalents*		-0.58%	
Total		**100%**	

Data as on 31 October 2026

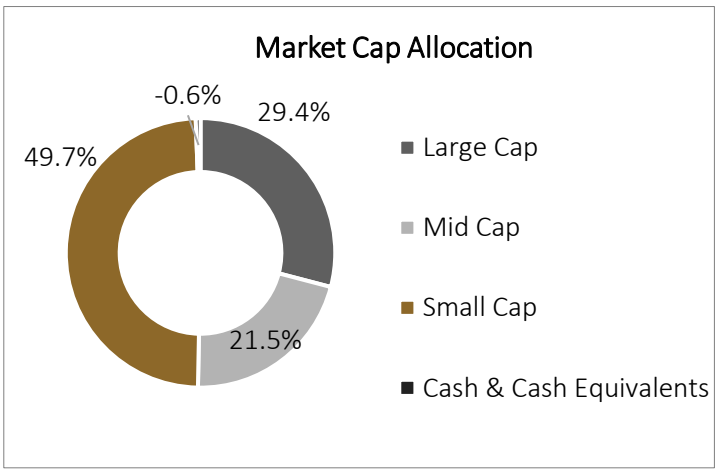
** Cash & Cash Equivalents is negative due to tax provisions, actual cash is 5.48% of the portfolio value.*

***Weight (%) = Exposure at Market Value / Net Asset Value of the fund..*

All the above companies are listed public companies and their financial information are available on the websites of the stock exchange at https://www.bseindia.com or https://www.nseindia.com



Source: Bloomberg | Data as on 31 October 2026



Source: AMFI | Data as on 31 October 2026

Alchemy Leaders of Tomorrow

Fund Asset under Management and Performance

Returns	AUM as on 31 Oct 2026 (in Crs)	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	Since Inception
Post Fees, Expenses and Taxes	958	-3.6%	-0.6%	9.8%	7.9%	2.5%	14.0%	12.1%	13.2%
Post Fees, Expenses and **Pre** Taxes		-3.8%	-0.5%	10.8%	9.1%	3.4%	15.9%	13.6%	14.9%
BSE 500 (%)		-0.9%	-6.6%	-3.6%	-8.0%	-2.1%	8.8%	7.4%	9.9%

Note: Inception Date – 4 Jan 2018 | All data as on 31 October 2026
Consolidated Returns are calculated using unitization method. The Consolidated Returns may vary with investors' returns depending on the class/series investor have subscribed into. |Past performance is not indicative of the future performance. Returns less than 1 Year: Absolute, greater than 1 Year: Compounded.| ***Performance related information provided herein is not verified by SEBI****. |Performance Data for CRISIL AIF Index – Category III is available till September 2025 . Please refer to the Category III AIF benchmarking report issued by CRISIL provided separately with this document.*

Fund Key Terms#

Scheme Name	Alchemy Leaders of Tomorrow
Investment Manager	Alchemy Capital Management Pvt Ltd.
Investment Horizon	3 to 5 yrs.
Underlying Asset Class	Listed equities, QIP's and IPO Opportunities
Initial Contribution	Minimum Rs 1 Cr
Redemption Windows	Fortnightly (i.e. 15th and last day of every calendar month)
Exit Charges	Up to 12 months from the date of each allotment – 1%. Thereafter NIL
Risk Appetite	High Risk
Fund Manager	Hiren Ved
Subscription Period	Fortnightly (i.e. 15th and last day of every calendar month)
Eligible Investors	Resident Indians, NRI, Accredited Investors, HNI, Hindu Undivided Family (HUF), Banks, Bodies Corporate, Partnership Firm and Trusts
Fee Plan Option I Management Fee Plan^	Investment Amount / Regular Plan (Per annum): 1 Cr to Less than 5 Cr – 2.50%; 5 Cr to Less than 10 Cr – 2.25%; more than or equal to 10 Cr – 2.00% **Performance Fees:** Nil
Fee Plan Option II Performance Fee Plan^	Investment Amount / Regular Plan (Per annum): 1 Cr to Less than 5 Cr – 1.50%; 5 Cr to Less than 10 Cr – 1.25%; more than or equal to 10 Cr – 1.00% **Performance Fees:** 15% of returns charged at the end of financial year or at the time of redemption, whichever is earlier, with the hurdle rate of 10%, including High Water Mark provisions.

#These are not the complete terms of the Fund. The fee structures set out above represent only certain fee options available under the Scheme. Please refer to the Private Placement Memorandum ("PPM") and its Addendum for the complete terms of the Scheme, including all available fee structures and their applicability.
^All clients have an option to invest in the fund under Direct Plan. .

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